

## North Texas Nonprofit & Business Summit Agenda

| Schedule        |  | Fundraising and Governance   | Financial and Legal   | Operations and Technology   | HR and People Management  | Communications and Marketing  |
|-----------------|--|--|---|---|---|---|
| 7:30am-8:30am   | Check in - Breakfast   |  |   |   |   |   |
| 8:30am-8:50am   | Welcoming Remarks  |  |   |   |   |   |
| 8:50am-9:00am   | Texas First Lady Cecilia Abbott - Opening Remarks                                |  |   |   |   |   |
| 9:00am-9:45am   | Keynote - Paul Harris - Institutional Investments in Public/Private Partnerships |  |   |   |   |   |
| 9:45am-10:00am  | Transition Time  |  |   |   |   |   |
| 10:00am-11:00am | Breakout Sessions - Block 1  |  |   |   |   |   |
|                 |  | Fundraising with Millennials - Ann Starr   | Fraud & Internal Controls for Nonprofits - Rodney Case                        | Cybersecurity & Data Protection for You and HIPAA too - Terry McAdams –                 | Be 'REMARK"able- Mary Beth Leach                                      | Panel Discussion - Nonprofit/For-profit Partnerships - Beth Kruger, Cecilia Abbott, Paul Harris |
| 11:00am-11:30am | Transition Time  |  |   |   |   |   |
|                 | Breakout Sessions - Block 2  |  |   |   |   |   |
| 11:15am-12:15pm |  | Dynamics of a successful Board/CEO Partnership - Stewart Harvey                                      | Fundraising in Texoma: Tax and Other Legal Issues - Dana Taylor               | Free Tech & Pro Bono to Further your Mission? - Peggy Duvette                           | Top 10 HR Traps and 7 Best Practices - Penny Miller                   | It Takes More Than a Good Website - Colt West   |
| 12:15pm-1:15pm  | Lunch  |  |   |   |   |   |
|                 | Breakout Sessions - Block 3  |  |   |   |   |   |
| 1:15pm-2:15pm   |  | Will You Still Count Me Tomorrow? - Barbara Shelton  | Tax Exempt Organizations: What to File? - Kathy Kabell                        | Introduction to the Cloud - Brad Williams   | Building Volunteer Motivation - Niyati Kataria                        | Millennials in the Workplace - Ann Starr  |
| 2:15pm-2:30pm   | Transition Time  |  |   |   |   |   |
|                 | Breakout Sessions - Block 4  |  |   |   |   |   |
| 2:30pm-3:30pm   |  | What Grantmakers Look For; Impact & Outcomes- Panel - Dr. Shelley Sweatt, Teresa Caves & Mac Cannedy | Reading and Interpreting Nonprofit Financial Statements - Valerie Halverson – | Get your Organization Online with Google Search & Maps - Lynda Cannedy & Walter Lambert | Understanding Quality Management Basics and Your Nonprofit- Don Swift | Effective Listening: The Secret Superpower for your Business - Donnie Kirk –                    |
| 3:30pm-5:00pm   | Networking Mixer   |  |   |   |   |   |